



Member Application/Signature Card
The United Federal Credit Union, 3 Sunset Beach Road, Morgantown, WV, 26508

OWNERSHIP OF ACCOUNT

- Individual
- Joint with Survivorship
- Revocable Trust Designation

Social-Security #:	Primary Owner Name:
Address:	
Date of Birth:	Cell Phone:
Home Phone:	Work Phone:
Employed By:	Drivers License # (Include Copy)
Email Address:	

Social-Security #:	Joint Owner Name:
Address:	
Date of Birth:	Cell Phone:
Home Phone:	Work Phone:
Employed By:	Drivers License # (Include Copy)
Email Address:	


TYPE OF Account(s)/Service(s) Desired

Regular Share Savings	Emergency Fund		Overdraft Privilege
Classic Checking	Vacation Club		Debit Card
Premium Interest Checking	Holiday Club		Home Banking/Bill Pay
Certificate			

ACCOUNT AGREEMENT

By signing below, the undersigned agree to the by-laws of THE UNITED FEDERAL CREDIT UNION (the "Credit Union") and applicable account terms and conditions, as amended from time to time. The undersigned certify that the information provided on this agreement is true and correct and that the terms on this agreement apply to all requested accounts, and also authorizes the Credit Union to make whatever credit inquiries deemed necessary to process this application. The undersigned authorizes the Credit Union to recognize any of the signatures subscribed below in the payment of funds or the transaction of any business on this account. You may be denied any services for any reason, including causing a loss to the Credit Union.

AUTHORIZED SIGNATURES:

1. _____  Date: _____

2. _____  Date: _____ In


Trust For or Payable On Death: _____

Address: _____

TIN AND BACKUP WITHHOLDING CERTIFICATION

Social Security Number of Primary Owner _____ I hereby certify under the penalties of perjury that the Taxpayer Identification Number (TIN) shown above is my correct TIN and that I am not subject to backup withholding either because I have not been notified. That I am subject to backup withholding as a result of a failure to report all interest or dividends, or the IRS has notified me that I am no longer subject to backup withholding, and that I am unless designated, a U.S. person (including a U.S. resident alien).

The IRS does not require your consent to any provisions of this document other than the certifications required to avoid backup withholding.

Signature of Primary Owner: _____ 

FOR CREDIT UNION USE

Approved By: _____ Date: _____ Update address

Disclosures Mailed: _____ By: _____ (Account Terms and Conditions,

Funds Availability, Electronic Funds Transfers, And Truth in Savings) _____

All New Accounts Verified through ChexSystems



New Membership Checklist

- Bring your completed New Member Application to your local [branch](#). Bring a photo ID for all individuals listed on the account.
- Verify that all checks, check card transactions, and scheduled bill payments have cleared your old checking account.
- Make certain funds are available in your old account to cover any automatic payments, checks, and check card transactions that may still be withdrawn. Check maturity dates on Certificates of Deposit if transferring in order to avoid early withdrawal penalties.
- Direct Deposit Change Request [Form](#)**
- Send written notices to companies with which you have direct deposit (employer, government deposits, pension, transfers from other financial institutions, investment dividends, child support or court-issued deposits, etc.) notifying them that you want to switch your direct deposits to your new TUFCU Credit Union account.
- To change Social Security deposits, visit: www.ssa.gov/deposit/howtosign.htm**
Or call the Social Security Administration: 1-800-772-1213 (TTY 1-800-325-0778)
TUFCU Credit Union Routing/Transit number: 2313-8757-6
- Authorization for switching Automatic Payment Transfers [Form](#)**
- Send written notices to companies that automatically take payments from your checking (utilities, mortgage, insurance, brokerage, credit cards, internet service providers, transfers to banks, child support or court issued payments) notifying them that you are closing the account and wish notices directed to your new account.
- Verify your direct deposits and automatic payments have begun posting to your new account.
- Account Closing Request [Form](#)**
- Send written notice to your old financial institution informing them you are closing your account.